

**AS AIR LEASE HOLDINGS 3T DESIGNATED ACTIVITY COMPANY**

**(the "COMPANY")**

FOR IMMEDIATE RELEASE

Notification to the Cayman Islands Stock  
Exchange

[ ] 2021

**NOTIFICATION OF CHANGE TO LISTED SECURITIES**

On 25 July 2019, the Cayman Islands Stock Exchange admitted to listing, the Company's Series A1 USD131,002,454.27 Note due 2056 (the "**2019 Note**").

We refer to:

- (i) the note instrument dated 25 June 2019 whereby the Company constituted the 2019 Note (the "**2019 Note Instrument**"); and
- (ii) the terms and conditions of the 2019 Note scheduled to the Note Instrument (the "**Conditions**").

On 28 October 2021, in order to increase the Maximum Principal Amount of the 2019 Note to USD142,002,454.27 and constitute and issue a further note of USD11,000,000 to be consolidated with and form a single series with the 2019 Note in accordance with the 2019 Note Instrument, the Company entered into a further note instrument (the "**Further Note Instrument**"). Pursuant to the Further Note Instrument the Company amended the Conditions to facilitate the issuance of the further note

As a result of the entry into the Further Note Instrument, references in this notice to the "Note" shall be construed as references to the Series A1 USD142,002,454.27 Note due 2056 .

Terms used herein but not defined shall have the meaning given to them in the Further Note Instrument, whether expressly defined therein or by reference to another document.

We hereby inform you that the Maximum Principal Amount of the Note was increased from EUR USD131,002,454.27 to USD142,002,454.27.

We hereby inform you that as at the date hereof, the amount outstanding on the Note was USD142,002,454.27.

For further information in relation to the above announcement, please contact the Company as follows:

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Attention: The Directors